



**AUTISM RESEARCH INSTITUTE**  
*Autism is Treatable*

## Stock Donation Declaration Form

### 1. Transfer the stock

Instruct your investment firm or financial institution to process the transfer to ARI using the following information:

Autism Research Institute Master Account at Morgan Stanley:

DTC #: 0015

Account #: 878-012642-035

For technical questions regarding the transfer, contact our account manager at Morgan Stanley, Jennifer Generoso, at (212) 296-0189.

**If you wish to donate a physical stock certificate, contact ARI by email or phone at [donations@autism.org](mailto:donations@autism.org) / 833-281-7165, option 2**

### 2. Notify us the gift is on its way to receive a tax receipt

Stock donations transferred to ARI's account aren't accompanied by donor information. We want to be sure we can acknowledge your charitable donation of stock and send you a tax receipt, so please be in touch. ARI is a non-profit 501(c)(3) organization, Federal ID #95-2548452.

### Donor information

Legal Name – as listed on tax filing documents: \_\_\_\_\_

Address: \_\_\_\_\_

Donor's Phone: \_\_\_\_\_ Donor's Email: \_\_\_\_\_

### Stock Information

Name(s) of Stock: \_\_\_\_\_ Type (s) of Stock: \_\_\_\_\_

Number of Shares \_\_\_\_\_

Date of Transfer (estimated) \_\_\_\_\_

Brokerage firm: \_\_\_\_\_

Broker's name: \_\_\_\_\_

Broker's email: \_\_\_\_\_ Broker's Phone number: \_\_\_\_\_

Please complete this form and send it to ARI – options include:

Email: [donation@autism.org](mailto:donation@autism.org)

Fax: 833-281-7165

Mail: 4182 Adams Ave., San Diego, CA 92116

If you have any questions or need assistance by phone, call us at 833-281-7165. We typically respond to messages within one hour.